

600418

2024

A

70,168,404

49.88 /

3,499,999,991.52

3,479,984,117.39

.....		1
.....		1
.....		1
.....		1
.....		2
.....		3
.....		4
.....		4
.....		5
.....		19
.....		19
.....	...	19
.....		19
.....		19
.....		20
.....		20
.....		21
.....		21
.....		21
.....		25
()		25
.....		25
.....		25
.....		26
.....		27
.....		27
.....		27
.....		28
.....		29
.....		29
.....		29

		A
		2024 A
A		
		2026
		1 27
/		

	Anhui Jianghuai Automobile Group Corp.,Ltd.
	913400007117750489
	2,184,009,791
	176
	176
	2001 8 24

2007

70

A

1.00

1

2024 9 30

2025 4 18

2025 10 30

2026 1 23

2024 11 13

2024 11 20

2024

A

2025 11 18

2025

A

2

2025 12 10

2026 1 6

[2025]3022

12

3

1

2026 1 26

5

1	
2	
3	
4	
5	

2026 1 29

20261202020

291518

72

2

20261299:00-12:00

38

		(/)		
1		43.80	100,000,000	
2		50.00	100,000,000	
		41.00	130,000,000	
		40.25	160,000,000	
3		45.80	110,000,000	
		43.80	130,000,000	
		41.80	150,000,000	
4		43.10	100,000,000	
5		47.01	200,000,000	
		45.81	300,000,000	
6		42.74	427,360,000	

		40.30	600,000,000	
7		43.98	100,000,000	
8		47.97	100,000,000	
9	-	50.30	200,000,000	
10		47.97	150,000,000	
11	-	46.80	133,000,000	
12		45.80	150,000,000	
13		44.70	100,000,000	
14		40.80	100,000,000	
15		42.80	100,000,000	
		40.80	120,000,000	
16		48.04	100,040,000	
		45.84	100,040,000	
		44.44	100,040,000	
17		40.25	100,000,000	
18		44.78	100,000,000	
		44.28	110,000,000	
		43.77	120,000,000	
19		47.79	300,000,000	
		45.27	400,000,000	
		42.76	600,000,000	
20		48.66	168,000,000	
		45.06	170,000,000	
		41.79	172,000,000	
21		45.60	110,000,000	
		45.31	149,000,000	
22		40.25	100,000,000	
23	UBS AG	49.60	263,000,000	
		48.55	781,000,000	
		45.80	1,120,000,000	
24		49.00	185,000,000	
		45.00	205,000,000	
		44.01	245,000,000	
25	- 2	50.06	100,000,000	

26		47.67	102,000,000	
		42.58	121,000,000	
27		40.30	100,000,000	
28		51.06	110,000,000	
		49.88	260,000,000	
		48.55	340,000,000	
29		49.88	249,000,000	
		47.21	305,800,000	
		45.35	483,100,000	
30		51.30	700,000,000	
		50.25	1,000,000,000	
31		42.76	200,000,000	
		40.25	300,000,000	
32		47.45	100,000,000	
33		50.67	1,000,000,000	
34		49.88	145,000,000	
		45.68	146,000,000	
		41.89	151,000,000	
35		42.01	100,000,000	

1		2,004,811	99,999,972.68	6
2	-	4,009,623	199,999,995.24	6
3	- 2	2,004,811	99,999,972.68	6
4		5,212,510	259,999,998.80	6
5		20,048,115	999,999,976.20	6
6		20,048,115	999,999,976.20	6
7	-	12,028,869	599,999,985.72	6
8		4,811,550	240,000,114.00	6
		70,168,404	3,499,999,991.52	-

35

70,168,404

70%

()2026 2 5

([2026]230Z0018) 2026 2 4 8

70,168,404

3,499,999,991.52 20,015,874.13

3,479,984,117.39

70,168,404.00 3,409,815,713.39

		1302010529200614590
		520572061330000118
		76710180803317877

70,168,404

1

1

	411081*****

	2,004,811
	6

2

	53A 6011 NEO A
	1,250
	91440300699059734U
	4,009,623
	6

3

2

	1 B 411
	5,000
	91110111MA00CCAX9T
	(1 2 3 4 5 :
	)
	2,004,811
	6

4

	()
	2 618
	760,584.5511
	91440000126335439C

	5,212,510
	6

5

	H6117****

	20,048,115
	6

6

	330124*****

	20,048,115
	6

7

	()
	88-1 282
	1,000
	91330102MA28NQ4N88
	() ()
	12,028,869
	6

8

	619 505

	20,000
	91310000577433812A
	,
	4,811,550
	6

2

3

4

-

-

2

-

5

6

6

1

[2025]3022

2

2024

A

600418

6

		%		%
	-	-	70,168,404	3.11
	2,184,009,791	100.00	2,184,009,791	96.89
	2,184,009,791	100.00	2,254,178,195	100.00

2025 9 30

				(%)	
1		A	616,615,002	28.23	0
2		A	55,485,008	2.54	0
3		A	48,405,641	2.22	0
4		A	36,540,923	1.67	0
5		A	23,501,738	1.08	0
6		A	23,454,187	1.07	0
7		A	22,853,695	1.05	0
8		A	18,504,967	0.85	0
9		A	16,616,200	0.76	0
10		A	13,514,271	0.62	0
			875,491,632	40.09	0

2026 2 12

				(%)	
1		A	616,615,002	27.35	0
2		A	62,884,827	2.79	0
3		A	38,406,269	1.70	0
4		A	36,540,923	1.62	0
5		A A	36,125,085	1.60	12,028,869
6		A A	35,885,194	1.59	20,048,115
7		A A	30,493,505	1.35	20,048,115
8		A			

	2025 6	2024	2023	2022
	2,449,601.25	2,769,166.09	2,882,733.02	2,510,253.01
	2,222,699.52	2,138,965.40	1,793,652.47	2,198,015.62
	4,672,300.76	4,908,131.49	4,676,385.50	4,708,268.63
	3,028,065.95	3,033,693.37	2,677,695.17	2,612,858.59
	488,135.96	631,523.15	549,383.93	688,689.07
	3,516,201.91	3,665,216.52	3,227,079.10	3,301,547.66
	1,058,963.13	1,135,953.18	1,323,386.22	1,364,337.45
	97,135.72	106,961.79	125,920.18	42,383.53
	1,156,098.86	1,242,914.97	1,449,306.40	1,406,720.98

	2025 1-6	2024	2023	2022
	1,935,990.40	4,211,589.18	4,494,036.04	3,649,467.39
	1,762,219.85	3,770,135.47	4,023,144.69	3,342,047.97
	-81,223.19	-188,871.53	3,477.92	-139,105.35
	-81,088.61	-187,426.60	4,625.35	-138,968.16

2025	1-6	2024	2023
------	-----	------	------

				4,708,268.63	4,676,385.50
4,908,131.49		4,672,300.76			
		53.32%	61.64%	56.42%	52.43%
				3,301,547.66	3,227,079.10
3,665,216.52		3,516,201.91			
79.14%	82.98%	82.77%	86.12%		
2					
				0.96	1.08
				0.91	0.81
0.83	0.90	0.79	0.68		
				70.12%	69.01%
				74.68%	75.26%

()

18

0551-62207999
0551-62207967

68

19

021-31358666
021-31358600

22 1 10 1001-1 1001-26

0551-63475800
0551-62652879

T2 31

IPO

IPO

176

0551-62296835

0551-62296837

18

A

0551-62207999

0551-62207967

9:00-11:30 13:00-17:00

<http://www.sse.com.cn>

(本页无正文，为《安徽江淮汽车集团股份有限公司 2024 年度向特定对象发行股票上市公告书》之盖章页)

安徽江淮汽车集团股份有限公司

2026 年 2 月 13 日

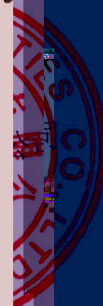


(本页无正文，为国元证券股份有限公司关于《安徽江淮汽车集团股份有限公司 2024 年度向特定对象发行股票上市公告书》之盖章页)



国元证券股份有限公司

2026 年 2 月 13 日



3 日