

---

600418

176

**JAC**

**2024**

**A**







9

3 — —

2023  
[2012]37

“

”

10

[2013]110

[2014]17

[2015]31

”

”

11





..... 17

..... 17

..... 17

..... 17

..... 17

..... 17

..... 19

..... 20

..... 21

..... 21

..... 21

..... 21

..... 21

..... 22

..... 23

..... 23

..... 23

..... 23

..... 23

..... 23

..... 23

..... 24

..... 24

..... 24

..... 24

..... 24



..... 37

..... 38

..... 39

..... 39

..... 39

..... 39

..... 39

..... 40

..... 40

..... 40

..... 41

..... 41

..... 41

	Anhui Ji anghuai Automobi le Group Corp. , Ltd.
	2, 184, 009, 791
	176
	600418
	913400007117750489
	0551-62296835
	0551-62296837
	www. j ac. com. cn

---

		2023		3,000	
		15		11.6%	12% 2023
		949.5	9		
31.6%	2023			57.9%	491
					55.7%
		2023		120.3	77.6%
		25.2			
2					
		"	"		
					2020 11
2					2021—2035

2022

1

2

3

2021	2022	2023	2024	6
65.78%	70.12%	69.01%	69.61%	

1.00

A

20

80%

$$A \quad \frac{20}{20} \quad = \quad A \quad \frac{20}{20}$$

$$P1 = P0 - D$$

$$P1 = P0 / (1 + N)$$

$$P1 = \frac{P0 - D}{1 + N}$$

P1

P0

---

D

N

= /

490,000

12

490,000

1		587,459	490,000
		<b>587,459</b>	<b>490,000</b>

61,540.07

28.18%

2024 9 30

490,000

1		587,459	490,000
		587,459	490,000

587,459

490,000

1

5G

4

	2024		3,100		
2,680	3%	420	4%	550	
	1,150				

1

			2023		
	20%	"		"	
			"	"	
"		"		"	"

2

" "

3

2021—2035

---

		356,659	60.71%
		28,639	4.88%
		92,517	15.75%
		89,088	15.16%
		20,556	3.50%
		<b>587,459</b>	<b>100.00%</b>



2,184,009,791	
615,400,702	28.18%
	30% 655,202,937





2022

1 1



10%

50%

25%

1

2

3

4

5

6

80%

1

2

30%

6

1

80%

2

40%

3

20%

1

2

3

4

5

**2024-2026**

1

2

3

4

5

6

2024-2026

1

80%

2

3

1

2

30%

6

80%

40%

20%

4

5

1 2021

2021

0.028

2,184,009,791

61,152,274.15

		2024	A
2	2022		
	2022	2022	
3	2023		
	2023	2,184,009,791	
	0.021	45,864,205.61	

<b>2021</b>	6,115.23	19,999.94	30.58%
<b>2022</b>	-	-158,247.69	-
<b>2023</b>			
		-	



2023 10%

6

7

9

---

2010

	2023	/2023	2024	/2024	12	31
	12	31				

	%	-12.83	-11.61	-11.26
<b>2</b>	<b>2024</b>	<b>2023</b>		
		151,509,307.57	151,509,307.57	151,509,307.57
		-1,717,546,877.89	-1,717,546,877.89	-1,717,546,877.89
	(	13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
	(	13,233,862,166.42	13,385,371,473.99	
	/	0.0694	0.0694	0.0677
	/	-0.7864	-0.7864	-0.7672
	/	0.0694	0.0694	0.0677
	/	-0.7864	-0.7864	-0.7672
	%	1.13	1.14	1.10
	%	-12.83	-12.90	-12.52
<b>3</b>	<b>2024</b>	<b>2023</b>	<b>10%</b>	
		151,509,307.57	136,358,376.81	136,358,376.81
		-1,717,546,877.89	-1,889,301,565.68	-1,889,301,565.68
	(	13,643,374,497.90	13,233,862,166.42	13,233,862,166.42
	(	13,233,862,166.42	13,370,220,543.23	18,270,220,543.23
	/	0.0694	0.0624	0.0609
	/	-0.7864	-0.8651	-0.8440
	/	0.0694	0.0624	0.0609
	/	-0.7864	-0.8651	-0.8440
	%	1.13	1.03	0.99
	%	-12.83	-14.20	-13.78

“

”

**0009-S(Jñ1 Oñà09-μ**



1

2

3

4

5

6

1

2

3

2024 10 1